



Press release

March 2018

Deutsche Rohstoff AG successfully issues a convertible bond in the amount of EUR 10 million

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Mannheim. Deutsche Rohstoff AG (hereinafter referred to as “Deutsche Rohstoff” or the “Company”) hereby announces the successful issue of a convertible bond with a term that runs until March 2023 and a total nominal amount of EUR 10 million. The convertible bonds can initially be converted into 357,142 new or existing ordinary Deutsche Rohstoff registered shares. This corresponds to approx. 7% of the Company’s issued share capital. The shareholders’ subscription rights are excluded.

The convertible bonds have a term of 5 years, are issued at 100% of their nominal amount and will pay a coupon of 3,625% p.a. The initial conversion price amounts to EUR 28,00.

The convertible bonds were exclusively offered to institutional investors outside the United States of America, Canada, Australia, South Africa and Japan or other countries where the offer or the sale of securities is subject to statutory restrictions. The convertible bonds will be issued by the Company on 29 March 2018 and are to be included in trading on the Open Market (Freiverkehr) of the Frankfurt Stock Exchange.

Deutsche Rohstoff intends to invest the net proceeds from the issue for the extensive growth financing of the groups US oil & gas activities.

ICF BANK AG acted as sole lead manager for the transaction.

IMPORTANT INFORMATION

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Mannheim, 23 March 2018

Deutsche Rohstoff identifies, develops and divests attractive resource projects in North America, Australia and Europe. The focus is on the development of oil and gas opportunities within the United States. Metals, such as gold, copper, rare earth elements, tungsten and tin complete our portfolio. For more information please visit www.rohstoff.de.

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