



Press release

May 2012

Deutsche Rohstoff AG: Preliminary consolidated financial statement available

After-tax profit of EUR 10.9 million/Equity capital rises to EUR 30.8 million

Heidelberg. Deutsche Rohstoff AG achieved an after-tax profit of 10.9 million EUR in 2011. The consolidated financial statements are preliminary due to final conclusion by the supervisory board.

The financial statements 2011 disclose the following main constituents (2010 in brackets):

Revenue	EUR 15,2 Mio.	(EUR 0,04 Mio.)
Pre-tax profit*	EUR 8,2 Mio.	(EUR -0,7 Mio.)
After-tax profit*	EUR 10,9 Mio.	(EUR -0,9 Mio.)
Balance sheet total	EUR 39,9 Mio.	(EUR 17,5 Mio.)
Equity capital	EUR 30,8 Mio.	(EUR 12,6 Mio.)
Cash and cash equivalents	EUR 9,8 Mio.	(EUR 4,9 Mio.)

*after taking minority interests into account

The detailed group financial statements as well as the 2011 annual report will be presented at a press conference in Heidelberg on 26 June 2012.

Heidelberg, 22 May 2012

Deutsche Rohstoff AG (Heidelberg, Germany), listed in the Entry Standard segment of Frankfurt Stock Exchange, is establishing a new primary producer. The company's focus is placed on gold, oil & gas and so called high tech metals such as tin, tungsten, and rare earth metals. All projects are located in countries marked by political stability, the core area being Germany. The business concept is based on redeveloping deposits, which have been well explored in the past. For more information please visit www.rohstoff.de.

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