



New bond with a 5-year term

Disciplined Growth with Stable Cash Flows

Experienced Oil Producer and Established Issuer

- Diversified production from around 220 wells in the U.S.
- Expected production of approx. 14,000 BOE per day in 2025
- Four corporate bonds successfully issued since 2013
- Current bond maturing in 2028 trades well above 100%

Reliable and Profitable Earnings Base

- 2024 EBITDA: EUR 167.6m
- H1 2025 EBITDA: EUR 70.5m
- 2024 Group net income: EUR 52.7m
- Transparency through quarterly reporting & Frankfurt listing

High Value of Oil Reserves and Mining Assets

>EUR 100m

Market value of holdings in Almonty, Sept. 25¹

EUR 325m

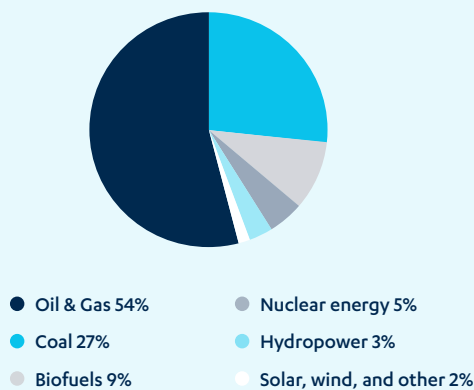
Present value of oil reserves²

¹ DRAG's holdings in shares, convertible bonds, and loans to Almonty Industries Inc., as stated in the securities prospectus. Market value of shares and loans as of 30 September 2025: over EUR 100m

² Present value of proved developed producing (PDP) reserves as of 31 December 2024, discounted at 10 %, converted as of 30 June 2025 (EUR/USD 1.172)

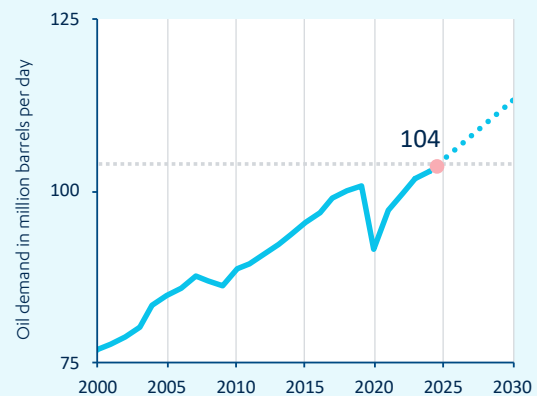
Oil & Gas – Essential Resources, Today and Tomorrow

Oil & Gas account for 54% of global primary energy consumption



Source: IEA: World Energy Statistics and Balances

Oil demand is at an all-time high and continues to rise



Source: OPEC: World Oil Outlook 2050; EIA: Short-Term Energy Outlook

Experienced management



Dr. Thomas Gutschlag
Founder, Chairman of the Supervisory Board



Jan-Philipp Weitz (CEO)
Group management, strategy, and development



Henning Döring (CFO)
Finance, accounting, and taxes

Financial Highlights

in EUR million	H1 2025	2024	2023
Revenue	102.3	235.4	196.7
Gross profit	84.6	196.9	182.9
EBITDA	70.5	167.6	158.3
EBIT	28.7	78.6	94.0
Earnings before tax	22.4	66.6	85.8
Net income	16.8	52.7	67.5
	30/06/2025	31/12/2024	31/12/2023
Total assets	518.6	552.5	493.8
Cash and cash equivalents	36.8	19.7	82.2
Equity	208.3	237.5	187.5

Bond Key Figures

	2024	2023
EBIT interest coverage	5.6	9.7
EBITDA interest coverage	12.0	16.3
Financial liabilities / EBITDA	1.1	1.0
Net debt / EBITDA	0.9	0.5
Equity ratio	43.0%	38.0%

Bond Calendar (subject to early closing)

Public offering / subscription via DirectPlace & Deutsche Rohstoff website	27 October 2025 – 10 November 2025 12:00 pm
Private placement	27 October 2025 – 10 November 2025
Allocation	10 November 2025 start 2:00 pm
Expected issue date and first trading day	13 November 2025

Bond

Issuer	Deutsche Rohstoff AG
Volume	Up to EUR 50 million
Interest rate (coupon)	6.00%
Planned subscription period / First trading date	27 October 2025 – 10 November 2025 13 November 2025
Stock exchange segment	Börse Frankfurt, Open Market (Quotation Board)
Issuer rating	There is no rating. The issuer has been classified as eligible by Deutsche Bundesbank
Rank, collateralization	Non-subordinated, unsecured bearer bonds
Interest payment mode	Semi-annual, on 13 May and 13 November of each year
Denomination, minimum subscription Issue price	EUR 1,000 100 %
Maturity / Maturity date	5 years / 13 November 2030 (subject to early redemption in accordance with the bond terms)
WKN ISIN	A460CG DE000A460CG9
Use of net issue proceeds	The issuer intends to use the net proceeds from this issue to invest in the US oil and gas business of the Deutsche Rohstoff Group, as part of its ongoing business operations. A portion of the proceeds will be used to partially repay the existing syndicated credit facility of 1876 Resources, LLC with Bank of Oklahoma ("BOK") as lead bank and to expand the activities of the Group's subsidiary Salt Creek in the Powder River Basin, Wyoming, in cooperation with an experienced operating partner. The remaining funds will be used to maintain liquidity for additional acquisition opportunities and acreage expansions of the subsidiaries Bright Rock Energy, LLC and 1876 Resources, LLC
Sole Lead Manager and Sole Bookrunner	Montega Markets GmbH, acting as contractually bound intermediary of Wolfgang Steubing AG Wertpapier-dienstleister
Covenants	Minimum equity ratio of 25 % Asset Covenants: Value of oil and gas reserves in the Group plus cash and cash equivalents (bank balances and marketable securities) equal to at least 200% of the total amount of outstanding notes. Negative pledge, cross default, change of control, positive pledge, restriction on disposal in each case as specified in more detail in the bond terms and conditions

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